

To be completed by the employee

Once completed this form should be **sent to your Pension Contact** for forwarding to: The Emerson UK Pension Plan, Gallagher (Manchester), PO Box 324, Mitcheldean, GL14 9BJ

Part A Personal Details

Full Name:	<input type="text"/>		
Date of Birth:	<input type="text"/>	NI Number:	<input type="text"/>
E-mail:	<input type="text"/>	Target Retirement Age:	<input type="text"/>
Address:	<input type="text"/>		

Part B Your Investment Options

Please invest my funds as follows by either choosing one of the two Lifestyle options:

		Tick to Select
<input type="text" value="Legal & General"/>	<input type="text" value="Emerson Default Lifestyle Fund"/>	<input type="checkbox"/>
Or		
<input type="text" value="Legal & General"/>	<input type="text" value="Emerson Annuity Lifestyle Fund"/>	<input type="checkbox"/>
Or		
<input type="text" value="Legal & General"/>	<input type="text" value="Emerson Cash Lifestyle Fund"/>	<input type="checkbox"/>

Or by choosing the percentage of your contributions you wish to invest in the specific Legal and General funds

Investment Fund	Percentage	Investment Fund	Percentage
<input type="text" value="EUKPP Global Equity Fund"/>	<input style="width: 50px;" type="text" value="%"/>	<input type="text" value="EUKPP World (ex-UK) Equity Fund"/>	<input style="width: 50px;" type="text" value="%"/>
<input type="text" value="EUKPP UK Equity Fund"/>	<input style="width: 50px;" type="text" value="%"/>	<input type="text" value="EUKPP Shariah Global Equity Fund"/>	<input style="width: 50px;" type="text" value="%"/>
<input type="text" value="EUKPP Diversified Fund"/>	<input style="width: 50px;" type="text" value="%"/>	<input type="text" value="EUKPP Fixed-Interest Bond Fund"/>	<input style="width: 50px;" type="text" value="%"/>
<input type="text" value="EUKPP UK Corporate Bond Fund"/>	<input style="width: 50px;" type="text" value="%"/>	<input type="text" value="EUKPP All Stocks Gilts Fund"/>	<input style="width: 50px;" type="text" value="%"/>
<input type="text" value="EUKPP Inflation-Linked Gilts Fund"/>	<input style="width: 50px;" type="text" value="%"/>	<input type="text" value="EUKPP Cash Fund"/>	<input style="width: 50px;" type="text" value="%"/>
		TOTAL	100%

Unless a form is received contributions will be invested in the default lifestyle investment option

Part C Your Contribution Rate

Please indicate the level of contributions to be paid, expressed in percentage terms.

Your Regular Contribution

 %

Employer Regular Contribution

 %

* Contribution scales will be confirmed by your on site Pension or HR Contact

Effective from:

date must be 1st of the month

Contributions will be deducted under the Emerson SMART Contribution Arrangement.

If you wish to opt-out please tick here

Part D Member Declaration

I understand that the above information will be used for operating the Plan in my interests, and as such it may be made available to third parties authorised by the Trustee of the Emerson UK Pension Plan to process my data. I have been made aware of my rights under the Data Protection Act as outlined in the Plan Booklet.

Signature: _____

Date: _____

Name: _____

Tel No: _____

Part E Site Pension Contact Statement

I confirm that the member's personal information and contribution rates have been checked to our records and are correct.

Plan Reference Code _____

Signature: _____ (To be signed by an authorised Pension/HR Contact)

Name: _____

Date: _____

The information provided will be processed by Gallagher for purposes only associated with the Emerson UK Pension Plan and will be used in accordance with its policies and the Trust Deed & Rules and the General Data Protection Regulation.